December 18, 2017

Bulletin #1351

Re: Annual Statement and Tax Return

This is a reminder that the Surplus Line Broker and Special Surplus Line Broker Annual Statement and Tax Return are due to the California Department of Insurance (CDI) by March 1, 2018. The form, instructions, tax calendar and the Surplus Line Broker’s Monthly Tax Payment Voucher are available online at http://www.slacal.org/resources/taxes-fees or from the CDI at http://www.insurance.ca.gov/0250-insurers/0300-insurers/0100-applications/tax-forms-instruct-and-info/index.cfm.

Every surplus line broker and special lines surplus line broker licensed in California must make an annual state tax filing regardless of whether business was transacted during the previous year. The tax on surplus lines is 3 percent of the California taxable nonadmitted premiums transacted from January 1 to December 31 of the previous year.

Sincerely,

Joy Erven
COO and Director
Surplus Line Association of California